

1 **REGARDING THE AMOUNT OF A CLAIM OR THE FILING OF A CLAIM**
2 **SHOULD BE DIRECTED TO BRANT FYLLING AT SIERRA GROUP**
3 **CONSULTING, LLC (602-424-7009) OR TO UNDERSIGNED COUNSEL, JOHN**
4 **HINDERAKER (520-629-4430).**

5 **NOTICE IS HEREBY GIVEN** that the USACM Liquidating Trust, by and
6 through its counsel, has filed its Omnibus Objections to Proofs of Claim Based In Whole
7 or In Part Upon Investment in the Fiesta Murrieta Loan (with Certificate of Service) (the
8 “Objection”). Your Proof of Claim number and other information regarding your claim is
9 provided in **Exhibit A**, attached to the Objection. The USACM Liquidating Trust has
10 requested that this Court enter an order, pursuant to section 502 of title 11 of the United
11 States Code (the “Bankruptcy Code”) and Rule 3007 of the Federal Rules of Bankruptcy
12 Procedure (the “Bankruptcy Rules”), disallowing your Proof of Claim to the extent it is
13 based upon an investment in the Fiesta Murrieta Loan. The Objection will not impact your
14 Claim to the extent it is based upon an investment in a different loan.

15 **NOTICE IS FURTHER GIVEN** that the hearing on the Objection will be held
16 before the Honorable Linda B. Riegle, U.S. Bankruptcy Court Judge in the Foley Federal
17 Building, 300 Las Vegas Blvd. South, 3rd Floor, Courtroom No. 1, Las Vegas, Nevada on
18 **July 26, 2011, at the hour of 1:30 p.m.**

19 **NOTICE IS FURTHER GIVEN THAT THE HEARING SET ON JULY 26,**
20 **2011, WILL BE HELD FOR THE PURPOSE OF STATUS CHECKS AND**
21 **SCHEUDLING EVIDENTIARY HEARINGS ONLY. NO ARGUMENTS WILL BE**
22 **HEARD ON THAT DATE.**

23 **NOTICE IS FURTHER GIVEN** that pursuant to Local Rule 9014(d), any
24 response to the objection must be filed and service must be completed no later than
25 **fourteen (14) days** preceding the hearing date. The opposition must set forth all relevant
26 facts and any relevant legal authority.

If you object to the relief requested, you *must* file a **WRITTEN** response to this pleading with the Court. You *must* also serve your written response on the person who sent you this notice.

If you do not file a written response with the Court, or if you do not serve your written response on the person who sent you this notice, then:

- The Court may *refuse to allow you to speak* at the scheduled hearing; and
- The Court may *rule against you* and sustain the objection without formally calling the matter at the hearing.

Dated: June 16, 2011.

LEWIS AND ROCA LLP

By s/ John Hinderaker (AZ 18024)
Robert M. Charles, Jr., NV 6593
John Hinderaker, AZ 18024 (*pro hac vice*)
3993 Howard Hughes Parkway, Suite 600
Las Vegas, Nevada 89169
E-mail: JHinderaker@lrlaw.com
Attorneys for the USACM Liquidating Trust

Copy of the foregoing mailed by first class postage prepaid U.S. Mail on June 16, 2011 to all parties listed on Exhibit A attached to the objection.

LEWIS AND ROCA LLP

s/ Matt Burns

Matt Burns